

FSC GCC Fixed Income Report

16/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.80	4.875	98.72	99.23	5.88	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.89	5.375	98.18	98.75	5.85	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.89	6.500	97.24	98.11	6.66	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.16	4.750	97.36	97.87	5.81	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.75	5.625	99.49	99.06	5.91	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.75	6.750	98.43	99.27	6.81	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.78	6.250	100.85	101.51	5.97	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.78	7.000	101.36	102.23	6.82	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.53	6.750	102.24	102.81	5.86	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.53	7.375	108.03	108.73	6.05	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.16	4.875	96.75	97.49	5.36	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.54	5.932	99.87	100.47	5.61	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.92	4.750	97.51	97.70	6.04	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.06	3.958	97.46	97.52	6.43	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.56	5.200	98.32	98.56	5.65	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.08	5.196	97.66	97.93	5.94	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.05	5.125	97.20	97.57	5.81	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.80	5.800	99.51	99.88	5.82	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.02	6.625	101.74	102.11	6.02	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.73	100.55	10.64	04/06/2026	7.33	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.00	3.125	89.63	90.10	5.06	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.05	3.125	95.66	96.09	5.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.13	1.625	87.06	87.53	5.01	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.41	3.000	63.43	64.14	5.57	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.41	1.875	80.45	80.90	4.99	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.49	4.125	79.85	80.53	5.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.49	3.125	93.59	94.03	5.02	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.46	3.125	65.59	66.33	5.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.00	3.875	75.35	76.06	5.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.87	1.700	80.53	80.98	5.00	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.28	4.000	63.19	64.15	7.00	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.90	3.625	82.51	83.38	6.07	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.46	5.625	91.70	92.51	6.93	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.78	1.000	79.33	80.25	8.06	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2026	1.78	1.425	100.30	101.02	6.37	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.78	5.250	86.39	87.16	7.25	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.78	4.250	92.08	92.92	6.39	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.42	5.450	89.13	89.94	7.06	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.09	5.625	87.00	87.74	7.37	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.16	9.750	124.79	125.68	4.87	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.76	6.400	108.65	109.56	5.49	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.43	6.750	99.12	99.92	6.77	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.43	6.000	79.11	79.97	8.01	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.75	5.250	89.28	89.99	6.02	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.00	4.000	98.22	98.56	5.50	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.00	4.500	95.32	95.81	5.33	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.00	4.375	95.93	96.37	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.52	3.250	88.27	88.81	5.31	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.52	2.900	96.10	96.51	5.34	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.88	0.625	83.86	84.66	3.56	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.88	3.625	94.06	94.52	5.20	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.97	7.359	101.84	102.62	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	(0.02)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.23	7.258	100.52	101.08	6.32	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.58	6.797	100.08	100.85	6.50	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.17	7.900	101.54	102.06	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.85	7.359	100.96	101.57	6.42	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.18	6.810	100.08	100.16	5.85	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.52	6.760	99.95	100.48	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.03	7.110	100.00	100.05	6.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.37	7.309	100.97	101.87	5.85	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.10	7.187	100.04	100.10	6.04	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.11	7.199	100.05	100.12	6.08	A-	AT MATURITY	USD
MDGH gMTN RSC Ltd	01/11/2011	01/11/2041	17.54	6.675	112.09	112.88	5.70	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.23	6.463	100.21	100.28	5.22	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.53	6.500	110.25	110.99	5.29	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.53	6.872	100.61	101.21	6.52	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.61	6.500	101.84	102.62	6.10	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.21	6.850	105.99	106.85	6.09	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PRC	05/04/2018	05/10/2025	1.47	6.875	100.63	101.34	5.90	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.56	7.625	100.03	100.16	7.32	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.56	8.375	106.17	106.85	6.61	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.99	6.500	98.08	99.21	6.73	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.58	6.250	99.67	100.20	5.88	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	19/04/2026	0.51	6.250	99.65	100.36	6.32	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.52	7.500	101.35	101.58	6.98	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.79	7.500	100.07	100.27	7.11	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.88	6.834	100.49	101.09	6.48	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.29	6.863	100.38	101.07	6.46	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.88	6.645	99.69	100.35	6.25	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.39	6.872	100.61	101.21	6.52	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.81	6.828	100.93	101.33	5.28	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	(0.01)	6.835	100.00	100.00	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.41	7.083	100.38	100.59	5.62	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.41	7.082	100.37	100.58	5.65	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.16	6.837	99.99	100.08	6.26	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.42	6.791	100.08	100.72	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.92							